Rollover Your 401(k)

Help ensure that your retirement plan is ready for you. Together we will...

- ***Gain an understanding of your retirement finances***
  Assess possible outcomes and weigh your options.
- ***Establish your priorities***
  Distinguish between your needs and your wants.
- ***Determine how much you need to retire***
  Share your personal income statement with your financial advisor.
- ***Take control of your plan for retirement***
  Consider the variables you can control and those you can't.
- ***Develop a process for managing your investment***
  Work with your financial advisor to establish a comprehensive, dynamic plan for the future.
- ***Plan your next steps***
  Make an appointment with your advisor to determine whether your plan is on track.

To discuss your 401(k) options please contact [First Name].

[FA Name]
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FULTON FINANCIAL ADVISORS

AT

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008429/02/2017